AQRATE VERIFICATION SERVICES

AQRate (Pty) Ltd (Reg no. 2002/001364/07) | Unit OL012 Ground Floor Oak Leaf Terrace, Old Oak Office Park, 1 Edmar Street, Bellville, 7530 | Tel: 086 12 77 283 | www.aQrate.co.za

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MEASUR	ED ENTITY			
Company Name	Savings and Investment Association - South Africa NPC			
Trade Name	Association for Savings and Investment South Africa			
Location	Bridge House, Boundary Terraces 1 Mariendahl Lane, Newlands 7700			
Registration Number	2008/017776/08			
VAT Number	4810249476			
SDL Number	L600770228			
Certificate Number	ASI0097671-REV9			
B-BBEE SCOR	E PER ELEMENT			
Equity Ownership	N/A			
Management Control	13.45			
Skills Development	18.14			
Preferential Procurement	31.89			
Enterprise and Supplier Development	23.00			
Socio-Economic Development & Consumer Education	9.00			
Empowerment Financing	N/A			
Access to Financial Services	N/A			
Additional Y.E.S points	0.00			
Total Score	95.48			
B-BBEE	STATUS			
Final B-BBEE Status	Level One Contributor			
Final B-BBEE Recognition Level	135%			
Empowering Supplier	Yes			
Discounting Principle Applied to final level	No	No		
Participation in Y.E.S and tier achieved	N/A			
Level & Points from Y.E.S. Initiative	No additional levels or	No additional levels or points		
Exclusion Principle applied to Ownership	N/A			
Modified Flow-Through Principle Applied	N/A			
Black Ownership	Flow-Through	Modified Flow-Through		
Voting Rights of Black People	N/A	N/A		
Voting Rights of Black Women	N/A	N/A		
Economic Interest of Black People	N/A	N/A		
Economic Interest of Black Women	N/A	N/A		
51% Black Owned	N/A			
30% Black Women Owned	N/A			
51% Black Designated Group Supplier	N/A			
Measurement Period	Financial Year Ended 31 December 2021			
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Specialised Enterprises			
Applicable BEE Code	Gazetted Codes 41287			
Issue Date	13 December 2022			
Original Issue Date	N/A			
Expiry Date	12 December 2023			



Independent Credible Assurance.



Nicholas Erasmus

Nicholas Erasmus Technical Signatory

AQRate has assessed and verified the relevant B-BBEE Elements of the above mentioned enterprise, to provide an independent and impartial opinion on the B-BBEE status of the enterprise, based on the Amended Financial Services Charter Sector Code (FS000 - FS600), as well as the Broad-Based BEE Codes of Good Practice (Codes 000-600), as amended.

